ABOUT YOUR ADVISER

Gordon Black authorised representative number 249864

I am a Sub Authorised Representative of Advisersure Financial Consultants which is a Corporate Authorised Representative (No. 288421) of Lifestyle Asset Management Pty Ltd (LAM). I provide advice under LAM's Australian Financial Services Licence (AFSL) number 288421.

QUALIFICATIONS AND PROFESSIONAL MEMBERSHIPS:

Certified Financial Planner

Financial Planning Association

Diploma of Financial Planning

Deakin University

SMSF Specialist Accreditation

SPAA

Estate Planning

Uni Tech Sydney

YOUR BEST INTERESTS

I will act in your best interests at all times and I am bound by the law and industry Code of Ethics and standards. I am committed to providing you with quality financial advice and a wide choice of products and services to suit your individual circumstances.

I provide advice on behalf of Advisersure Financial Consultants under authorisation given to me by LAM to provide financial advice to wholesale and retail clients, on the following areas:

- Wealth creation and retirement planning
- Personal and corporate superannuation
- Personal and business risk insurance
- Managed portfolio services
- Cash flow and debt reduction strategies
- Portfolio review and ongoing service
- Self-managed Superannuation Funds
- Estate planning
- Securities

HOW DO WE CHARGE OUR CLIENTS FOR OUR SERVICES?

A combination of fees for service, ongoing portfolio management fees and commission on Insurance policies only.

CONFLICTS OF INTEREST

No conflicts of interest

The financial services are offered to you by me as a representative of Adviserure Financial Consultants and LAM under LAM's AFSL 288421.

LIFESTYLE ASSET MANAGEMENT PTY LTD

ABN No: 58 113 067 968

AFSL No: 288421

Address: 84 Nicholson Street Woolloomooloo NSW 2011

Telephone No: 1300 226 271

Email: erm@lifestyleam.com.au